



2018-2019 Special Circumstances Appeal

Independent

The 2017-2018 Free Application for Federal Student Aid collects the student's income information for January 1, 2016 to December 31, 2016. If you have experienced a change in your income for the periods of January 1, 2017 to December 31, 2017 or January 1 2018 and December 31, 2018; and expect to have a reduction of 30% or more at the end of December 31, 2017, complete this form and submit the supporting documentation for review

DIRECTIONS: Complete and submit all appeal documentation to Office of Student Financial Assistance. We will make every effort to reply to your appeal within 20 business days. Replies may take longer during peak processing times. The appeal deadline is the 12th class day.

NOTE: Submission of this appeal does not guarantee approval. Incomplete appeals will be returned. Appeals that do not contain supporting documentation are considered incomplete.

A. Applicant's Name and Address

Table with 2 columns: Student name (print last, first, middle initial) / Student ID or Social security number, Address (street/P.O. Box, city, state, zip code) / Telephone number (add area code)

B. Reason for Appeal

Indicate which of the following statements describes the reason for your appeal:

___ Significant reduction in student/spouse (if married) income from 2016 to 2017 ___ or 2017 to 2018 ___ (check one) due to: [] legal separation [] divorce, or death [] loss of employment [] onetime income [] loss of taxed or untaxed income or benefits

___ Unusual or unexpected expenses not covered by another agency for (select one): [] paid medical care expenses [] tuition expenses for elementary or secondary education

C. Income Information: Appeals submitted without the proper supporting documentation will not be acted upon. If you have requested an appeal based on a reduction of income from 2016 to 2017 or 2017 to 2018, you must attach the appropriate documentation and return it along with this form to the Office of Student Financial Assistance:

1. ALL APPLICANTS MUST SUBMIT THE FOLLOWING INFORMATION.

- [] Copy of 2016 IRS Tax Return Transcript(s) - all applicants
- Independent students must submit a copy of the student and spouse's, if married, 2015 IRS Tax Return transcript.
- Dependent students must submit a copy of the parent's and student's 2016 IRS Tax Return transcript.
[] Confirmation of earnings for 2017 or 2018 (based on year you are appealing change in income) - all applicants
- Copy of federal tax transcript for 2017 or copy of last paycheck stub for 2018
[] Letter of explanation - all applicants

2. CHECK AND SUBMIT ITEMS BELOW THAT MAY APPLY TO YOUR APPEAL.

- [] Copy of an AFDC/ADC or SNAP (formerly TANF) statement
[] Verification of social security benefits
[] Copy of unemployment benefits letter with begin/end dates and benefits amount.
[] Verification of severance package
[] Copy of medical and/or dental expenses not covered by insurance, employers, or federal/state agencies
[] Other _____

3. LEGAL SEPARATION - submit the following items

- [] Legal proof of separation and notarized statement from both parties of;
[] Two notarized letters from individuals or one statement from legal representation/ professional counselor on official letterhead and;
[] IRS Tax Return Transcript from custodial parent whose information was used to complete the Free Application for Federal Student Aid.

Please send your documents to:

Texas Southern University

Office of Student Financial Assistance

3100 Cleburne Street • Houston, TX 77004



TEXAS SOUTHERN UNIVERSITY

Office of Student Financial Assistance

Ph: 713-313-7071 • Fax: 713-313-1859 • financialaid@tsu.edu • www.em.tsu.edu

Complete the information indicated below for the time period **January 1, 2017 to December 31, 2017** you may need to estimate to complete this information, but figures should be as close to fact as possible. Type of Income

D. ESTIMATED EARNINGS

Type of Income	Student	Type of Income	Student
Wages Earned student	\$	SNAP	\$
Wages Earned spouse	\$	Food Stamps	\$
SSI	\$	Child support	\$
Social Security	\$	Workmen's Compensation	\$
Unemployment Benefits	\$	Housing Subsidy	\$
Severance Pay	\$	Savings	\$
Other	\$	Other (explain in letter)	\$
Total Income for Student (and spouse, if married) for 2017 = \$			

E. Student Certification

To the best of our knowledge, the information in this appeal is true. We understand that misrepresentation of facts in connection with this appeal, whenever discovered, may be sufficient cause, in and of itself, for cancellations and repayment of financial aid. We understand that students' and students' spouse (if married) federal tax returns will be used to verify the current financial aid application information, and that the student will be selected for institutional verification at Texas Southern University, in the next aid year.

WARNING: If you use this form to establish eligibility for federal student aid and purposely give false or misleading information, you may be fined \$10,000, sent to prison or both. Student signature (all students)

Student Date

FOR OFFICE USE ONLY: DO NOT WRITE BELOW THIS LINE

Appeal Approved <input type="checkbox"/>	Appeal Denied <input type="checkbox"/>	Original EFC	Recalc EFC
2016 AGI	2017 AGI	CC	
2016 TX PAID	2017 TX PAID	CE	
2016 UNTAXED	2017 UNTAXED	M/D	
COMMENTS			

Signature: _____ Date: _____

Please send your documents to:
Texas Southern University
Office of Student Financial Assistance
3100 Cleburne Street • Houston, TX 77004